

Xtra-Gold Resources Corp.

HIGHLIGHTS

-Xtra-Gold Resource Corp. (“Xtra-Gold” or the “Company”) is pioneering the hard rock exploration in the Kibi Gold Belt, which is analogous to the world famous Ashanti Gold Belt producing over 130 million ounces of gold in Ghana, West Africa.

-The Company has 5 mining leases totalling 226.24 square km or 55,905 acres.

-Completed our initial public offering on the TSX on Nov. 2010 raising CND\$10 mil. at \$1.35 per share, with the proceeds being used to complete the first significant drill program ever in the Kibi Gold Belt.

-Announced our Mineral Resource Estimate (“MRE”) in September 2021, 623,700 oz of gold in Indicated category (13,893,000 tonnes grading 1.40 g/t) and an additional 180,700 oz of gold in Inferred category (5,694,000 tonnes grading 0.96 g/t). The resource is open ended, with potential to add significantly by doing additional follow up drilling.

-Strong treasury with over US\$9 mil. of cash and liquid assets as of September 30th 2021, with zero debt. Drilling program fully financed for 2021 and 2022. The Company has financed the majority of its operations through contracted alluvial mining (“contract mining”) over the last 9 years, generating gold sales/cash flow of approximately US\$4-5 mil. per year.

-The shares outstanding ending Dec. 31st 2012 were 46,539,917. As of September 30th 2021, the shares outstanding were 46,787,217. Our shareholders have had almost no dilution over the last 9 years, due to our contract mining funding the majority of our exploration activities.

-Over the last several years, our Exploration Team has identified over 6 new drill targets through grass roots exploration. All of these drill targets have the potential to add significantly to our MRE, and are drill ready.

-Xtra-Gold owns 2 diamond drill rigs which has reduced our drilling costs, and will expedite the expansion of the resource.

-Our Kibi Gold Project continues to exhibit the potential to host a multi-million ounce deposit.

Village Road Shopping Plaza, Suite#2150, P.O. AP 59217, Nassau, Bahamas

PHONE: (416) 628-2881
FAX: (416) 981-3055

E-MAIL: info@xtragold.com
WEB SITE: www.xtragold.com